

SUMMER 2009 FEDERAL PLUS LOAN REQUEST FORM

Parent borrower (one parent only)

The following information is necessary to complete a loan application for you.

Graduate student borrower
(Complete items with * only)

Parent name: _____

Social Security Number: _____-_____-_____

Birth date: ____/____/____

*Student name: _____

*Student Evergreen ID: _____

U.S. citizenship status: (check one and list ID# if applicable) Citizen/National Eligible non-citizen ID# _____

Driver's license state of issue: _____ Driver's license #: _____

Address: _____ City: _____

State: _____ Zip: _____ Phone: _____

Please select one of the following lenders or complete the required information for your lender in the space provided.

(X)	<i>Lender Name</i>	<i>Lender ID</i>
<input checked="" type="checkbox"/>	Key Bank	811025
<input type="checkbox"/>	Chase	803000
<input type="checkbox"/>	Bank of America	824421
<input type="checkbox"/>	Citibank	826878
<input type="checkbox"/>	Nelnet	833669
<input type="checkbox"/>	US Bank	811698
<input type="checkbox"/>	Wachovia	830005
<input type="checkbox"/>	Sallie Mae Education Trust/SLFA	802218
<input type="checkbox"/>	Wells Fargo	807176

As a borrower, you can choose any Stafford lender that participates in the Federal Family Education Loan program, even if they are not listed above. Please complete the required information if you wish to use a lender other than one listed above.

These fields are required in order for our office to process a loan request from any lender that is not listed above. Please contact your lender if you do not know this information.

Lender Name: _____ Lender Code: _____

Lender Address, City, State, Zip: _____

Lender Phone: _____ Lender Guaranty Agency: _____

Amount requested: \$ _____ .00

Requested for: Summer 2009

I have selected or filled in my lender, have specified the amount I wish to borrow and designated the disbursement period associated with this request by circling the appropriate choice.

PLUS Borrower Signature: _____

Date: _____

Please return to: The Evergreen State College – Financial Aid Office – Olympia, WA 98505 or FAX: 360-867-6576

SUMMER 2009 FEDERAL PLUS LOAN REQUEST FORM (PLRF)

Dear PLUS loan borrower,

You are eligible for a Federal PLUS Loan for the 2008-2009 Academic Year. The Financial Aid award notification shows how much you can borrow. If you wish to borrow all or part of your loan or loans, you must use the PLUS Loan Request Form (PLRF) to tell us the lender you would like to use and how much of the loan you would like to borrow.

Key Points to Remember Before You Borrow

The award notification shows your loan eligibility to meet “need” and to replace the amount of expected family contribution. Before you borrow, consider whether you really need the full amount. Also consider if the student is borrowing a Stafford Loan, since it has a lower interest rate and offers more benefits like postponement of loan payments while he or she is enrolled in school.

By signing the PLUS Loan Request Form you certify that:

- All of the information on the form is true and complete to the best of your knowledge.
- You are not in default on any Title IV loans (Subsidized or Unsubsidized Federal Stafford, SLS, PLUS, Perkins/NDSL).
- You do not owe a refund on any Title IV grant. (Pell, SEOG, SNG, ACG or SMART).

Applying for the PLUS Loan

By choosing one of our School Approved Lenders, you will have the benefit of electronic loan processing. We will send your information to your lender. If we certified a loan for you last year and you are choosing to stay with the same lender, your new loan(s) will be added to your existing Federal PLUS Master Promissory Note (MPN). Your loan disbursements will be sent to Evergreen electronically as described under “Loan Disbursements” listed below.

Choosing a Lender

Selecting a lender is an important decision since you will be working with them for the life of your loan. As a borrower, you can choose any PLUS loan lender that participates in the Federal Family Education Loan Program, even if they are not listed in the lender list of this form. If you decide to use a lender that is not listed, please complete the required lender information in the box located on this form. Failure to provide a lender choice will prevent us from certifying your loan. Remember that any lender can purchase/sell your loans from/to another lender.

Fees

There are certain fees that may be deducted from your loan. (You do not receive the full face value of the loan.) The federal government will deduct an origination fee up to 3.00% and the agency that officially guarantees your loan will deduct 1.00% of the loan amount as a Federal Default Fee. Please visit the SimpleTuition website via www.evergreen.edu/financialaid to find out which fees lenders are charging.

Loan Disbursements

Your loan will be processed electronically and the funds will be disbursed by Electronic Funds Transfer (EFT) directly into the student’s account. The funds will be applied toward any charges in the account and an excess check payable to the student will be produced. The student must fully register before loan funds will be requested from your lender. Federal regulations require multiple disbursements of loan funds. If you borrow for the full year, there will be one disbursement each quarter.