



Financial Aid Office
 The Evergreen State College
 Olympia, WA 98505

FINANCIAL AID OFFICE

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2010-2011 Verification of Assets – Independent

Student's Name: _____ ID#: A _____
 (print) Last First MI

As of today, what is the net worth of your (and your spouse's) current investments? See definition.	\$
As of today, what is the net worth of your (and your spouse's) current businesses and/or investment farms? See definition. Do not include a farm that your parents live on and operate.	\$
As of today, what is your (and your spouse's) total current balance of cash, savings, and checking accounts? Do not include student financial aid.	\$

 Student's signature

 Date

Net worth means current value minus debt. If net worth is one million or more, enter \$999,999. If net worth is negative, enter 0.

Investments include real estate, trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 state prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. For more information about reporting educational savings plans call 1-800-4-FED-AID. Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments.

Note: Investments **do not include** the home you live in, cash, savings, checking accounts, the value of life insurance and retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc.).

Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral

Note: Business and/or investment farm value **does not include** the value of a family farm that you (and/or your spouse) live on and operate or the value of a small business that you (or your spouse) own and control with 100 or fewer full-time or full-time equivalent employees.