



Financial Aid Office
The Evergreen State College
Olympia, WA 98505

FINANCIAL AID OFFICE

Office: 360-867-6205
Fax: 360-867-6576
Email: finaid@evergreen.edu
Web: www.evergreen.edu

2010-2011 Verification of Assets - Dependent

Student's Name: _____ ID#: A
(print) Last First MI

As of today, what is the net worth of your parents' current investments ? See definition.	\$
As of today, what is the net worth of your parents' current businesses and/or investment farms ? See definition. Do not include a farm that your parents live on and operate.	\$
As of today, what is your parents' total current balance of cash, savings, and checking accounts ?	\$
As of today, what is the net worth of your current investments ? See definition.	\$
As of today, what is the net worth of your current businesses and/or investment farms ? See definition. Do not include a farm that you live on and operate.	\$
As of today, what is your total current balance of cash, savings, and checking accounts ? Do not include student financial aid.	\$

Parent's name (print) Last, First MI

Parent's Signature

Student's signature

Date

Net worth means current value minus debt. If net worth is one million or more, enter \$999,999. If net worth is negative, enter 0.

Investments include real estate, trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 state prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. For more information about reporting educational savings plans call 1-800-4-FED-AID. Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments.

Note: Investments **do not include** the home you live in, cash, savings, checking accounts already reported above, the value of life insurance, retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc.), or the value of prepaid tuition plans that are owned by the dependent student (plan amount only applies to parent as holder/owner, not to student if listed as holder/owner).

Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral

Note: Business and/or investment farm value **does not include** the value of a family farm that you (or your parents) live on and operate or the value of a small business that you (or your parents) own and control with 100 or fewer full-time or full-time equivalent employees.