



Financial Aid Office
The Evergreen State College
Olympia, WA 98505

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FINANCIAL AID OFFICE

2009-2010 Verification of Assets - Independent

Student's Name: _____ Student ID#: A
(print) Last First MI

- **Net worth** means current value minus debt. If net worth is one million or more, enter \$999,999. If net worth is negative, enter 0.
- **Investments include** real estate (do not include the family home), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 state prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. For more information about reporting educational savings plans call 1-800-4-FED-AID. Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments.
- **Investments do not include** the home you live in, cash, savings, checking accounts, the value of life insurance and retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc.).
- **Business and/or investment farm value includes** the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral. **Do not include** the value of a family farm that you (and/or your spouse) live on and operate. Do not include the value of a small business that you (or your spouse) own and control and that has 100 or fewer full-time or full-time equivalent employees.

As of today, what is the net worth of your (and your spouse's) current investments ? See above for definition.	\$
As of today, what is the net worth of your (and your spouse's) current businesses and/or investment farms ? See above for definition. Do not include a farm that you live on and operate.	\$
As of today, what is your (and your spouse's) total current balance of cash, savings, and checking accounts ? Do not include student financial aid.	\$

Student's signature _____ Date _____

Spouse's signature (if applicable) _____ Date _____